

The contracts and documents referred to hereinabove are material to the Issue and may be inspected at the registered office of the Issuer between 10.00 am to 4.00 pm on Working Days.

VIII. Reference to the relevant page number of the audit report which sets out the details of the related party transactions entered during the three financial years immediately preceding the issue of issue document;

Financial Year	Page no.
F.Y. 2024-2025	Page no. 326 of Audit Report of F.Y. 2024-2025
F.Y. 2023-2024	Page no. 467 of Audit Report of F.Y. 2023-2024
F.Y. 2022-2023	Page no. 453 of Audit Report of F.Y. 2022-2023

IX. The summary of reservations or qualifications or adverse remarks of auditors in the three financial years immediately preceding the year of issue of issue document, and of their impact on the financial statements and financial position of the company, and the corrective steps taken and proposed to be taken by the company for each of the said reservations or qualifications or adverse remarks.

NIL

X. The details of:

- any inquiry, inspections or investigations initiated or conducted under the securities laws or Companies Act, 2013 (18 of 2013) or any previous companies law;
 - prosecutions filed, if any (whether pending or not); and
 - fines imposed or offences compounded,
- in the three years immediately preceding the year of issue of issue document in the case of the issuer being a company and all of its subsidiaries.

Please refer Section 3A para 3 for applicable points of the General Information Document.

XI. The details of acts of material frauds committed against the issuer in the preceding three financial years and current financial year, if any, and actions taken by the issuer.

NIL.

4.6 Summary of terms:

Security Name	10% Mangalam Worldwide Limited 2029
Issuer	Mangalam Worldwide Limited
Type of Instrument	Rated, listed, secured, senior, taxable, transferable, redeemable, non-convertible debentures.
Nature of Instrument	Secured
Seniority	Senior
Mode of Issue	Private placement
Eligible Investors	Please refer to ' <i>Persons who may apply</i> ' under Section 5.16 of this Key Information Document.

Listing (including name of stock exchange where it will be listed and timeline of listing)	<p>The Debentures shall be listed on the NTRP under New Debt Market of NSE within a period of 3 (Three) Business Days from the closing date of the Issue.</p> <p>In case of delay in listing of the Debentures beyond 3 (Three) Working Days from the Issue Closing Date, the Issuer will make payment to the Debenture Holders of penal interest at the rate of 1% (One Percent) per annum on the outstanding principal amount of the Debentures over and above the Coupon rate for the period of delay to the investor i.e. period from the date of allotment to the date on which the Debentures are listed on NSE.</p>
Rating of the Instrument	<p>The Issue of Debentures has a rating of 'ACUITE A+' with a 'Stable' outlook by Acuite Ratings & Research Limited by the rating letter dated March 02, 2026 obtained from Acuite Ratings & Research Limited.</p> <p>Please refer to Annexure D of this Key Information Document for the rating letter and the relevant press release and the rating rationale issued by Acuite Ratings & Research Limited in relation to the Issue.</p>
Issue Size / Aggregate Issue Size	<p>Issue of 5,000 (Five Thousand) rated, listed, senior, secured, taxable, transferable, redeemable, non-convertible debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, aggregating up to Rs. 50,00,00,000/- (Rupees Fifty Crore only) at par on a private placement basis</p>
Minimum subscription	<p>INR 1,00,00,000 (Rupees One Crore only) and in multiples of INR 1,00,000 (Indian Rupees One Lakh) thereafter.</p>
Option to retain oversubscription (Amount)	<p>Not applicable</p>
Objects of the Issue/ Purpose for which there is requirement of funds	<p>100% of the proceeds of the issuance of the Debentures shall be used by the Company to meet its working capital requirements, general corporate purposes and also for creation of debenture service reserve in relation to the Debentures ("Debenture Service Reserve"). The issue proceeds shall not be used any purpose which may be in contravention of Applicable Law.</p>
In case the issuer is a NBFC and the objects of the issue entail loan to any entity who is a 'group company' then disclosures shall be made in the following format	<p>Not Applicable</p>
Details of the utilization of the Proceeds	<p>The Company shall utilise the amounts received from the subscription of the Debentures for the purpose specified in the "Objects of the issue" clause. No part of the proceeds from the Issue will be used towards any purpose which is in contravention of any applicable law.</p>
Coupon Rate	<p>The Coupon payable in relation to the Debentures shall be at the rate of 10% (Ten Percent) per annum, payable quarterly, on the outstanding principal amounts of the Debentures.</p>
Step Up Coupon Rate	<p>If at any time during the tenor of the Debentures, the rating of the Debentures is downgraded from its current rating of Acuite A+ / Stable (or any other equivalent rating), for each notch downgrade of such rating, the Coupon Rate shall be increased by 50 basis points ("Step-Up Coupon Rate").</p>

	Such Step-Up Coupon Rate shall be applicable on the outstanding principal from the date of such downgrade until such event is cured and accordingly, upon restoration of the credit rating to Acuite A+ / Stable (or any other equivalent rating) such Step Up Coupon Rate shall cease to be applicable.
Step Down Coupon Rate	Not Applicable
Coupon Payment Frequency	Coupon shall be payable on quarterly basis, on the Coupon Payment Dates.
Coupon payment dates	Coupon shall be payable on quarterly basis, on dates more particularly set out in Annexure A of this Key Information Document.
Coupon Type	Fixed
Coupon Reset Date	Not Applicable
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc.)	Not Applicable
Day Count Basis	Actual/ Actual
Interest on Application Money	Not Applicable, since the Pay-in Date and the Deemed Date of Allotment are the same.
Delay in allotment	The Debentures shall be allotted on the Deemed Date of Allotment. Any delay in allotment of Debentures will result in breach of the covenants and undertakings of the Transaction Documents.
Default Interest Rate	In case of default in payment of Coupon and/ or redemption of the Principal Amount of the Debentures on the respective Due Dates or any amounts which are due and payable in relation to the Debentures in terms of the Transaction Documents, the defaulted amount thereof, shall carry default interest calculated at the rate of 2% (Two Percent) per annum over and above the Coupon rate, from the date of the occurrence of the default until the default is cured or the Debentures are redeemed pursuant to such default, as applicable. (“ Default Interest ”) For details of other Default Interest Rate, please refer to Annexure B of this Key Information Document.
Tenor	36 (Thirty Six) months from the Deemed Date of Allotment.
Redemption Date	The Debentures shall be redeemed on April 28, 2029.
Redemption Amount	Rs.1,00,000/- (Rupees One Lakh only) per Debenture along with Coupon payable on the Redemption Date.
Redemption Premium/Discount	Not Applicable
Issue Price	Rs. 1,00,000/- (Rupees One Lakh only) per Debenture.
Discount at which security is issued and the effective yield as a result of such discount	Not Applicable
Premium/Discount at which security is redeemed and the effective yield as a result of such premium/discount	Not Applicable
Put Date	Not Applicable
Put Price	Not Applicable
Call Date	Not Applicable
Call Price	Not Applicable
Put Notification Time	Not Applicable

Call Notification Time	Not Applicable
Face Value	Rs. 1,00,000 /- (Rupees One Lakh only) per Debenture
Minimum Application and in multiples of Debt Securities thereafter	100 (One Hundred) Debentures and in multiples of 1 (One) Debenture thereafter
Issue Timing 1. Issue Opening Date 2. Issue Closing Date 3. Date of earliest closing of the issue, if any. 4. Pay-in Date 5. Deemed Date of Allotment	April 27, 2026 April 27, 2026 April 27, 2026 April 28, 2026 April 28, 2026
Settlement mode of the Instrument	RTGS / NEFT/ Direct credit or such other banking mode as may be determined by the Issuer
Depository(ies)	NSDL and CDSL
Disclosure of Interest/ redemption dates	Please refer to Annexure A herein.
Record Date	In relation to any Due Date, 15 (Fifteen) calendar days prior to such Due Date.
All covenants of the issue (including side letters, accelerated payment clause, etc.)	Please refer to Part B of Annexure B (Key Terms of the Issue) of this Key Information Document. The Issuer confirms that the Issuer has no side letter with any Debenture Holder. Any covenants pertaining to the Issue and added later, shall be disclosed on the website of the NSE.
Description regarding Security (where applicable) including type of security (movable/ immovable/ tangible etc.), type of charge (pledge/ hypothecation/ mortgage etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in this Key Information Document	The Debentures shall be secured, and such security shall, in any case, be created on or prior to making of the application for the listing of the Debentures by way of the following: (a) a first ranking exclusive pledge created / to be created by the Pledgor over the Pledged Shares, in favour of the Debenture Trustee (“ Share Pledge ”); (b) a first ranking, exclusive and continuing mortgage created / to be created by the Mortgagor over the Mortgaged Properties, in favour of the Debenture Trustee (“ Mortgage ”); (c) an irrevocable and unconditional personal guarantee by the Personal Guarantors in a form and manner as may be acceptable to the Debenture Trustee; and (d) such other Security as may be mutually agreed by and between the Issuer and the Debenture Trustee including the securities that may be provided in substitution/replacement of the security mentioned hereunder, to the satisfaction of the Debenture Trustee; (collectively hereinafter referred to as the “ Security ”). Security Cover The Company shall ensure that the value of the Pledged Shares charged/ pledged in favour of the Debenture Trustee shall at all times until the Final

	<p>Settlement Date shall be sufficient to provide a security cover of at least 1x (One time) of the principal amounts of the Debentures and the Coupon payable thereon.</p> <p>As on the date of creation of the pledge, the Security Cover is 1.12 (One Decimal Point One Two) times of the principal amounts of the Debentures and the Coupon payable thereon.</p> <p>Further, for the purpose of calculating the Security Cover at the time of creation of pledge over the Pledged Shares, the price of each of the Pledged Shares shall be calculated by dividing the sum of the closing prices of the equity shares of the Company quoted on the NSE on each Trading Day during the 6 (six) month period from October 15, 2025 to March 15, 2026, by the total number of Trading Days during such period.</p> <p>Pledge Top-up Requirement: If at any time prior to the redemption of the Debentures, the Security Cover falls to or below 1.05 (One Decimal Point Zero Five) times of the principal amounts of the Debentures and the Coupon payable thereon (“Pledge Top-up Event”), then the Debenture Trustee shall provide notice to the Issuer and the Promoters / Promoter Group intimating about the occurrence of the Pledge Top-up Event and requesting the Promoters / Promoter Group to create pledge over additional shares of the Company within 3 (Three) Trading Days from the date of such notice, so that upon creation of such additional pledge, the Security Cover offered by the equity shares being subject to pledge in terms of the relevant Transaction Document is at least equal to 1.12 (One Decimal Point One Two) times of the principal amounts of the Debentures and the Coupon payable thereon. Notwithstanding the foregoing, if during the aforesaid period of 3 (Three) Trading Days, the Security Cover becomes more than or equal to 1.12 (One Decimal Point One Two) times of the principal amounts of the Debentures and the Coupon payable thereon, the obligation of the Promoters / Promoter Group to pledge additional equity shares shall be waived. It is hereby clarified that for ascertaining whether a Pledge Top-up Event has occurred or not, the Security Cover made available by Pledged Shares shall be determined basis the average of the closing price of the shares of the Issuer in the immediately preceding 21 (Twenty One) Trading Days.</p> <p>Pledge Top-down Requirement: In the event the Security Cover becomes greater than or equal to 1.25 (One Decimal Point Two Five) times of the principal amounts of the Debentures and the Coupon payable thereon (“Pledge Top-down Event”), the Pledgor shall by way of a written notice inform the Debenture Trustee of the occurrence of the Pledge Top-down Event and shall be entitled to obtain a release of the Pledged Shares within 2 (Two) Trading Days, from the date of such notice, to the extent that upon such release, the equity shares remaining subject to the pledge in terms of the relevant Transaction Document provide a Security Cover of at least 1.12 (One Decimal Point One Two) times of the principal amounts of the Debentures and the Coupon payable thereon. It is hereby clarified that for ascertaining whether a Pledge Top-down Event has occurred or not, the Security Cover made available by Pledged Shares shall be determined</p>
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basis the average of the closing price of the shares of the Issuer in the immediately preceding 21 (Twenty One) trading days on NSE.

Further, the Debentures are also proposed to be secured by way of mortgage over the Mortgaged Properties. As on the date of creation of mortgage over the Mortgaged Properties the value of the Mortgaged Properties is at least equal to 0.26 (Zero Decimal Point Two Six) times of the principal amounts of the Debentures and the Coupon payable thereon.

The Company shall cause the Mortgagor and the Pledgor to execute relevant security documents for creation of the abovementioned security and to the extent applicable under applicable law, make filings with the relevant governmental authorities, including the sub-registrar of assurances in accordance with the timelines provided under applicable law.

Further, the Pledgor shall simultaneously with the execution of the Share Pledge Agreement file the Annexure W with the relevant Depository for creation and taking on record pledge over the Pledged Shares.

The Mortgagor and the Pledgor shall assist the Debenture Trustee in making necessary filings with Central Registry of Securitisation Asset Reconstruction and Security Interest of India pursuant to Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 in relation to the Secured Assets, wherever applicable, in accordance with the Applicable Law.

The Company, the Mortgagor and the Pledgor also hereby gives specific consent to the Debenture Trustee for disclosing/submitting the 'financial information' as defined in Section 3(13) of the IBC to any 'information utility' as defined in Section 3(21) of the IBC and hereby specifically agrees to promptly authenticate the 'financial information' submitted by the Debenture Trustee, as and when requested by the relevant information utility in relation to the Debentures and the security created in terms of and pursuant to the Debenture Trust Deed and other Transaction Documents by the Company and other Obligor, as applicable under Applicable Law.

In addition to the above:

- (A) The Personal Guarantors shall provide an unconditional and irrevocable guarantee securing the obligations of the Company in relation to the Debentures as per terms of the deed of Personal Guarantee.
- (B) The Company shall also maintain a debenture service reserve until the Final Settlement Date equivalent to 12.60% (Twelve Decimal Point Six Zero Percent) of the aggregate Principal Amounts of the Debentures.

The Company undertakes and confirms that all Security is created and shall be created in compliance with all Applicable Laws.

	<p>The revaluation of the Secured Assets shall be done in accordance with the terms of the transaction documents and the provisions of SEBI DT Master Circular and other Applicable Law.</p> <p>The Company shall not and shall ensure that each of the Obligors do not, until all payments have been irrevocably discharged in full and/or the Debentures have been redeemed by the Company in full, create any further charge or encumbrance over the Secured Assets, except as created in favour of the Debenture Trustee for the benefit of the Debenture Holders, under the terms of the relevant Security Documents.</p>
<p>Transaction Documents</p>	<p>The documents executed or to be executed in relation to the issuance of the Debentures, in this case being, (i) the General Information Document; (ii) this Key Information Document for the relevant issuance of Debentures; (iii) the Debenture Trustee Agreement; (iv) the Debenture Trust Deed; (v) the Deed(s) of Personal Guarantee; (vi) the Mortgage Deed; (vii) the Share Pledge Agreement; and (viii) any other documents that may be designated by the Debenture Trustee as a Transaction Document.</p>
<p>Conditions Precedent to Disbursement</p>	<p>The Company shall have fulfilled each of the following conditions precedent on or prior to the Deemed Date of Allotment, in the form and substance satisfactory to the Debenture Holders/ Debentures Trustee (subject to any waiver by the Debenture Trustee), including providing the documents referred to herein below, in the form and substance satisfactory to the Debenture Holders/ Debentures Trustee:</p> <ol style="list-style-type: none"> 1. A certified true copy of the constitutional documents of the Company (being its memorandum and articles of association and certificate of incorporation) should have been submitted to the Debenture Trustee. 2. A copy of a resolution of the shareholders of the Company should have been submitted to the Debenture Trustee in relation to approval under Sections 180(1)(c) of the Act; 3. A copy of a resolution of the board of directors of the Company or any committee thereof should have been submitted to the Debenture Trustee: <ol style="list-style-type: none"> (a) Authorising the Company to issue Debentures; (b) Authorising the Debentures committee of the Board of Directors (“Debentures Committee”) to decide the terms and conditions of issuance of the non-convertible debentures; (c) Authorising specified persons to sign, execute and issue the Disclosure Documents; 4. A copy of a resolution of the Debentures Committee should have been submitted to the Debenture Trustee: <ol style="list-style-type: none"> (a) Authorising the Company, appointment of the relevant intermediaries and issue of Debentures in accordance with the terms and conditions thereof; (b) Authorising specified persons, on behalf of the Company, to sign and/or execute and/or stamp and/or get registered and/or despatch all documents and/or notices required so to be done, under or in relation to the issuance of the Debentures; and

	<p>(c) Authorising the specified persons to request the relevant security providers for creation of the security interest in relation to the Debentures;</p> <ol style="list-style-type: none">5. The Company shall have executed or cause the relevant Obligors to have executed the Debenture Trustee Agreement, the Debenture Trust Deed, the Mortgage Deed, Share Pledge Agreement, Personal Guarantee and the Company shall have issued and circulated the Disclosure Documents (including Form PAS-4) prior to the Deemed Date of Allotment.6. The Pledgor shall simultaneously with the execution of the Share Pledge Agreement, file the Annexure W with the relevant Depository, and shall deliver to the Debenture Trustee, relevant powers of attorney for creation and taking on record pledge over the Pledged Shares.7. The Company shall have submitted a copy of the title search report and valuation report to the satisfaction of the Debenture Trustee (in a form and manner acceptable to the Debenture Trustee) in relation to the Mortgaged Properties.8. The Company shall have submitted to the Debenture Trustee duly completed certified/ self-attested KYC Documents of the Company and the authorised signatories of the Company;9. The Company shall have obtained the rating letter, rating rationale and detailed press release from the Rating Agency in relation to the Debentures;10. The Company shall have obtained the letter of consent for appointment of the Debenture Trustee as debenture trustee in relation to the Debentures;11. The Company shall have obtained the letter of consent from the Registrar and Transfer Agent for being appointed as the registrar and transfer agent with respect to the Issue.12. Receipt by the Debenture Trustee of copy of in-principle approval obtained by the Company from the NSE, for listing the Debentures on the NSE;13. The Company shall have submitted certified true copy of the Tripartite Agreement executed by and between the Registrar & Transfer Agent, Depository and the Issuer;14. The Company shall be in receipt of due diligence certificate 'Annexure A' issued by the Debenture Trustee in accordance with the SEBI DT Master Circular read with SEBI NCS Regulations;15. The Company shall have submitted to the Debenture Trustee, the audited financial statements of the Company for the most recent financial year;16. The Company shall have provided such other information, documents, certificates, opinions and instruments as the Debenture Trustee (on behalf of the Debenture Holders) may reasonably request;17. The Company shall have caused the Personal Guarantors to issue an unconditional and irrevocable personal guarantee in the form and
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	<p>manner acceptable to the Debenture Trustee;</p> <p>18. The Company shall ensure that the Security is created in accordance with the Chapter III of SEBI DT Master Circular, and ancillary circulars issued by SEBI in relation thereto.</p>
<p>Conditions Subsequent to Disbursement</p>	<p>The Company shall itself and cause the relevant Obligor to comply with the following conditions subsequent:</p> <ol style="list-style-type: none"> 1. The Pledgor shall on or prior to making the application for listing of the Debentures, have submitted to the Debenture Trustee, a pledge master report confirming the creation of pledge over the Pledged Shares. 2. On the Deemed Date of Allotment, the Company shall have provided the Debenture Trustee with the certified true copy of the resolution of Debentures Committee of the Board of Directors of the Company in relation to allotment of the Debentures. 3. Credit of demat account(s) of the allottee(s) by number of Debentures allotted on the Deemed Date of Allotment. 4. Filing of the return of allotment (Form PAS-3) with the relevant Registrar of Companies within 15 (Fifteen) days from the Deemed Date of Allotment and payment of requisite fees. 5. Complete the listing of Debentures on the NSE within 3 (Three) Business Days from the Issue Closing Date. 6. The Company shall, within 3 (Three) Business Days from the Deemed Date of Allotment, have submitted evidence of creation of the Debenture Service Reserve in form of cash or fixed deposits or in form of investments in debt securities rated 'AA' and above by a SEBI registered credit rating agency or sovereign debt securities, in form and substance acceptable to the Debenture Trustee. 7. The receipt of due diligence certificate 'Annexure B' issued by the Debenture Trustee in accordance with the SEBI DT Master Circular read with SEBI NCS Regulations. 8. The Company shall take all such steps as may be required in relation to registration of the Mortgage Deed with the relevant of sub-registrar of assurances within 30 (Thirty) calendar days from the creation of mortgage. 9. The Company shall ensure compliance with the Act and all circulars, master circulars, notifications, regulations issued by SEBI in relation to the Debentures. 10. The Company shall take all such steps as may be required to amend its articles of association, such that the articles of association require the Board of the Company to appoint the person nominated by the Debenture Trustee in terms of the Regulation 15(1)(e) of the SEBI DT Regulations as a director on its Board.
<p>Event of Default (including manner of voting /conditions of joining ICA)</p>	<p>Please refer to Part A of Annexure B (Key Terms of the Issue) herein.</p>

Creation of the Recovery Expense Fund	<p>The Issuer has created and maintained the Recovery Expense Fund as per the terms of the Applicable Laws. The Funds will be utilised for the purposes as specified and permitted under the Applicable Laws.</p> <p>Moreover, upon occurrence of an event of default, the Debenture Trustee shall inform the same to NSE. NSE will release the amount lying in the Recovery Expense Fund to the Debenture Trustee within 5 (Five) Business Days of receipt of such intimation.</p> <p>The Recovery Expense Fund will be refunded to the Issuer in accordance with the SEBI DT Master Circular.</p>
Conditions for breach of covenants (as specified in Debenture Trust Deed)	<p>Please refer to Part A of Annexure B (Key Terms of the Issue) herein.</p>
Provisions related to Cross Default Clause	<p>The occurrence of an event of default or a trigger of event of default with respect to any other financial indebtedness incurred by the Company or its subsidiaries would constitute an ‘Event of Default’.</p>
Role and Responsibilities of Debenture Trustee	<p>MITCON Credentia Trusteeship Services Limited has agreed to act as the Debenture Trustee in relation to the Issue to oversee and monitor the overall transaction for and on behalf of the Debenture Holders.</p> <p>The Issuer has entered into a debenture trustee agreement with MITCON Credentia Trusteeship Services Limited dated April 21, 2026, in relation to the appointment of MITCON Credentia Trusteeship Services Limited as the debenture trustee. Please refer to Annexure C of this Key Information Document for the link to access the copy of the Debenture Trustee Agreement containing the details of roles and responsibilities of the Debenture Trustee.</p>
Risk factors pertaining to the issue	<p>Please refer to Section 3 of the Key Information Document.</p>
Governing Law and Jurisdiction	<p>The Debentures and documentation will be governed by and construed in accordance with the laws of India and the courts in Ahmedabad shall have the exclusive jurisdiction to determine any dispute arising in relation to the Debentures.</p>
Terms and conditions of debenture trustee agreement including fees charged by debenture trustees	<p>Please refer to Annexure C of this Key Information Document for the link to access the copy of the Debenture Trustee Agreement containing the terms and conditions of debenture trustee agreement including details in relation to the fees charged by debenture trustee.</p>
Approvals	<p>The Issuer agrees to comply with all Applicable Laws in respect of the Issue. The Issuer will be responsible for taking all the necessary authorisations and / or Approvals internal, external regulatory, statutory or otherwise.</p>
Business Day Convention	<p>A day of the week (excluding non-working Saturdays, Sundays and any other day which is a ‘public holiday’ for the purpose of Section 25 of the Negotiable Instruments Act, 1881 (26 of 1881)) on which banks are normally open for business in Ahmedabad and “Business Days”/ “Working Days” shall be construed accordingly.</p> <p>Explanation: For the purpose of this definition, in respect of -</p> <p>(i) Announcement of bid / issue period:</p>

	<p>Business Day / Working Day shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in Ahmedabad are open for business;</p> <p>(ii) the time period between the bid/ issue closing date and the listing of the Debentures on the stock exchanges:</p> <p>Business Day / Working Day shall mean all trading days of the stock exchanges for non-convertible securities, excluding Saturdays, Sundays and bank holidays, as specified by SEBI.</p> <p>In the event that the date for performance of any event or any of the Coupon Payment Dates falls on a day that is not a Business Day, the immediately succeeding Business Day shall be considered as the effective date(s) for that payment or determination or the date for performance of such event, as the case may be.</p> <p>In the event that the Maturity Date or Redemption Date of the Debentures falls on a day that is not a Business Day, the immediately preceding Business Day shall be considered as the effective date for that payment.</p>
Further Issuance	The Company reserves the right to make multiple issuances under the same ISIN with reference to SEBI NCS Master Circular. Issue can be made either by way of creation of fresh ISIN or by way of issuance under the existing ISIN at premium/ par / discount as the case may be in line with SEBI NCS Master Circular.
EBP Platform	The EBP Platform of NSE Limited
Manner of bidding:	The Debentures are proposed to be issued in the closed bidding mode in accordance with the EBP Guidelines.
Manner of Allotment:	Uniform Yield
Interest Rate Parameter	Coupon Rate
	Coupon Type
	10.00% (Ten Percent) per annum payable quarterly, on the principal amount of the Debentures outstanding.
	Fixed
Manner of Settlement:	Through NSE Clearing Limited
Trading Lot Size:	1 (One) Debenture
Settlement Cycle [T+1/ T+2] where T refers to the date of bidding/ issue day:	T+1 day; where T refers to the date of bidding
Anchor Portion, Anchor Investor and the quantum allocated	Not Applicable
Issue-wise green shoe option exercised vis-a-vis the base issue size and green shoe portion as specified in issues undertaken in the previous financial year	<p>Name of the security: 9.75% Mangalam Worldwide Limited March 2029</p> <p>Issued and allotted on: March 17,2026</p> <p>Issue size offered: Issue of 50,000 (Fifty Thousand) rated, listed, senior, secured, transferable, redeemable, non-convertible debentures having a face value of Rs. 10,000/- (Rupees Ten Thousand only) each, of the aggregate nominal value of Rs. 50,00,00,000/- (Rupees Fifty Crore only) along with an option to retain oversubscription upto Rs. 5,00,00,000/- (Rupees Five Crore only), together aggregating up to Rs. 55,00,00,000/- (Rupees Fifty Five Crore only)</p> <p>Greenshoe option exercised / subscribed: NIL</p>

General Notes:

- a. If there is any change in Coupon pursuant to any event including lapse of certain time period or downgrade in rating, then such new Coupon Rate and events which lead to such change should be disclosed.
- b. The list of Transaction documents which has been executed in connection with the issue and subscription of debt securities is as follows.
 - i. General Information Document
 - ii. This Key Information Document
 - iii. The Debenture Trustee Agreement
 - iv. The Debenture Trust Deed
- c. The Issuer shall provide granular disclosures in their issue document, with regards to the “Objects of the Issue” including the percentage of the issue proceeds earmarked for each of the “object of the issue”.